

Current Probate Tentative Rulings

Time	Case Number	Style	Tentative
<u>9:00</u>	16PR00412	Estate of Sheptor, John Charles	At the request of counsel this matter is continued to May 27, 2025 at 9:00 a.m.
9:00	20PR00367	Alexander Ocasio Special Needs Trust	The Third Account and Report of Trustee is settled and approved. The request for biennial accountings is granted and the next accounting shall therefore be filed on or before December 8, 2026 with a hearing on January 19, 2027 at 9:00 a.m. The Court will sign the form of order submitted by counsel.
9:00	21PR00516	Estate of Jamison, Jacqueline	At the request of counsel this matter is continued to July 22, 2025 at 9:00 a.m.
9:00	21PR00530	Estate of Holmes, Richard E	At the request of counsel this matter is continued to July 22, 2025 at 9:00 a.m.
9:00	22PR00344	Estate of Palasti, Joanne	The Summary of Account fails to comply with the requirements of <i>Probate Code</i> §1061(b), and the Schedules required by <i>Probate Code</i> §1062 have not been provided. The matter is continued to March 11, 2025 at 9:0 a.m. for filing of an amended accounting.
9:00	22PR00587	Estate of Dodds, Sandra Arlene	At the request of counsel this matter is continued to January 20, 2026 at 9:00 a.m.
9:00	23PR00003	Estate of Nielson, Carol Burgi	At the request of counsel this matter is continued to April 22, 2025 at 9:00 a.m.
9:00	23PR00053	Estate of Graves, Martha	The Court will hear from Executor Charity Berry as to the status of filing the petition for final distribution.
9:00	23PR00069	Estate of Feiy, April Ann	The Court will hear from counsel as to the status of filing the petition for final distribution.
9:00	23PR00296	Estate of Koehler, Wilmar John, Jr.	The Court will hear from counsel regarding the status of filing the ex parte petition for final discharge.
9:00	23PR00471	Estate of Moran, William Leo	The Court will hear from counsel regarding the status of filing the ex parte petition for final discharge.

9:00	23PR00522	Estate of Camara, Jose Eduardo	The Court will hear from counsel as to the status of filing the petition for final distribution.
9:00	23PR00590	Estate of Guthrey, Edgar Gordon, IV	The Court is in receipt of the Petition for Final Distribution, submitted for filing on January 14, 2025. This matter is continued to February 18, 2025 at 9:00 a.m. to allow for proper notice and the Court's review of the Petition.
9:00	23PR00597	Estate of Dettle, Beverly Ann	At the request of counsel this matter is continued to January 27, 2026 at 9:00 a.m.
9:00	23PR00617	Estate of Garrity, Patricia Marian	At the request of counsel this matter is continued to July 22, 2025 at 9:00 a.m.
9:00	24PR00257	Estate of Miller, James R	At the request of counsel this matter is continued to July 15, 2025 at 9:00 a.m.
9:00	24PR00417	Estate of Lindgren, Ronald L	The Court will hear form the parties.
9:00	24PR00523	In the Matter of: Wood, Aria	At the request of counsel this matter is continued to March 25, 2025 at 9:00 a.m.
9:00	24PR00540	Estate of Muraki, Norman Sumiharu	The petition is granted, letters testamentary with full authority shall issue, the will dated June 1, 2021 is admitted to probate, bond is waived, Jane Dolan is appointed as probate referee, a final distribution hearing is set for January 20, 2026 at 9:00 a.m. In the event the Executor is unable to file the petition for final distribution hearing seven (7) days prior to the final distribution hearing, a status update shall be filed seven (7) days prior to the hearing. The Court will sign the form of order submitted by counsel.
9:00	24PR00543	Humphreys Family Trust, dated December 12, 2006	Absent objection the petition is granted and the Court will sign the form of order submitted by counsel.
9:00	24PR00544	Estate of Neville, Joann Kay	The petition is granted, letters testamentary with full authority shall issue, the will dated November 13, 2004 is admitted to probate, bond is waived, Jane Dolan is appointed as probate referee, a final distribution hearing is set for January 20, 2026 at 9:00 a.m. In the event the Executor is unable to file the petition for final distribution hearing seven (7) days prior to the final distribution hearing, a status update shall be filed seven (7) days prior to the hearing. The Court will sign the form of order submitted by counsel.

9:00	24PR00545	Estate of Thorton, Barbara Jean	The petition is granted, letters testamentary with full authority shall issue, the will dated August 15, 2024 is admitted to probate, bond is waived, Jane Dolan is appointed as probate referee, a final distribution hearing is set for January 20, 2026 at 9:00 a.m. In the event the Executor is unable to file the petition for final distribution hearing seven (7) days prior to the final distribution hearing, a status update shall be filed seven (7) days prior to the hearing. The Court will sign the form of order submitted by counsel.
9:00	24PR00550	Estate of Morgan, Ronald Keith	The copy of the Will attached to the Petition is illegible. This matter is continued to February 5, 2025 at 9:00 a.m. to allow Petitioner time to submit a Declaration attaching a legible copy of the Will.
9:00	24PR00552	The John Elmer and Evelyn Mendes Trust, dated February 2, 1996	The Petition is granted and the Court will sign the form of order submitted by counsel. The Court directs the clerk to redact the Social Security Numbers on page 12 of the Petition for Order Confirming Successor Co-Trustees and Trust Assets, filed December 16, 2024.
9:00	24PR00554	Estate of: Tosello, Malissa June	Absent objection the petition is granted and the Court will sign the form of order submitted by counsel.
9:00	24PR00556	Estate of: Wright, Wendell Harmon	The petition is granted and the Court will sign the form of order submitted by counsel.
9:00	PR-37812	In Re: The Heather N Bain Support Trust	The Twentieth and Final Account is settled and approved, the Review Hearing on March 18, 2025 is vacated, and the Court will sign the form of order submitted by counsel.
9:00	PR-39743	Parker Irrevocable Trust Established April 16, 2010	The Court will hear from counsel regarding the status of filing the Third Account and Report.
10:00	24MH00572	*Confidential*	The Court will hear from counsel.
10:00	24PR00497	*Confidential*	The Court will hear from counsel.
10:00	PR-38809	*Confidential*	The Court will hear from counsel.
10:00	PR-40252	*Confidential*	The Court will hear from counsel.

<u>10:15</u>	18PR00497	Conservatorship of Kahler, John	Based upon the Court Investigator's report dated January 15, 2025, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. The conservatee is not capable of communicating, with or without reasonable accommodation, a desire to participate in the voting process. Fees are deferred. The court investigator report is due by December 9, 2025 with a review hearing on January 20, 2026 at 10:15 a.m. Th Court will sign the form of order submitted by counsel.
10:15	23PR00596	Conservatorship of James, Kathleen	Based upon the Court Investigator Report dated December 19, 2024, which the Court has read and considered, the conservatorship remains necessary and appropriate, and shall continue. Fees are deferred. The next Court Investigator Information Sheet shall be filed by December 9, 2025, with a hearing date of January 20, 2026 at 10:15 a.m. As it relates to the First Account, the Summary of Account does not balance. While the Charges indicate a total of \$35,741.07, the actual total is \$35,741.59, which is a difference of \$0.52. The hearing on the First Account is continued to March 11, 2025 at 10:15 a.m. for the filing of an amended accounting.
10:15	25PR00015	Conservatorship of Hopper, Dean	Based upon the Declaration of Physician Ahmed Abouesh dated December 20, 2024 and the Capacity Declaration of Dr. Abouesh, both of which the Court has read and considered, the temporary conservatorship is necessary and appropriate and the petition is granted. The Court will sign the form of order submitted by counsel. The Court Investigator is ordered to prepare a report and counsel is to submit a form of order. The hearing on the Petition for Appointment of Conservator is confirmed for February 25, 2025 at 10:15 a.m.
10:15	PR-38048	Limited Conservatorship of Lemner, Wesley Alan	The Court will hear form counsel.
<u>10:30</u>	24PR00184	Conservatorship of: Magine, Korin Alyssa	Based upon the Court Investigator report dated December 30, 2024, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. The conservatee is incapable of communicating, with or without reasonable accommodation, a desire to participate in the voting process. Fees are deferred. The matter is confirmed for a one-year review hearing on on July 22, 2025 at 10:30 a.m. The Court will sign the form of order submitted by counsel.
10:30	24PR00185	Conservatorship of: Geddes, Max Issac	Based upon the Court Investigator report dated December 30, 2024, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. The conservatee is incapable of communicating, with or without reasonable accommodation, a desire to participate in the voting process. Fees are deferred. The matter is confirmed for a one-year review hearing on July 22, 2025 at 10:30 a.m. The Court will sign the form of order submitted by counsel

10:30	24PR00463	Conservatorship of: Aguilar, Angelo	The Court will hear from the petitioner as to the status of filing a Capacity Declaration.
10:30	24PR00569	Conservatorship of: Fones, Katherine Marie	The Court will hear from counsel.
10:30	PR-19570	Conservatorship of Higgins, Elmer Lee	The petition is granted and the Court will sign the form of order submitted by counsel.
10:30	PR-33774	Conservatorship of Williams, Christy Lanelle	Based upon the Court Investigator report dated January 7, 2025, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator's information sheet is due by December 9, 2025 with a review hearing on January 20, 2026 at 10:30 a.m. The Court will sign the form of order submitted by counsel.