

Current Probate Tentative Rulings

Time	Case Number	Style	Tentative
<u>9:00</u>	17PR00270	Tyler Burns Special Needs Trust	The account still does not balance, and the Summary of Account again fails to comply with the requirements of Probate Code §1061(b). This matter is continued to February 4, 2025 at 9:00 a.m. to allow the Trustee time to file a further amended account with a proper Summary of Account as set forth in Probate Code §1061(b). The Court also requires further explanation as to what the "Demand for Full Payment", "Probate Settlements", "Restitution Fund moved to Conservator acct", and "Statements of Promissory Notes" categories refer to. If the Trustee is unable to address this Court's concerns by the next hearing date, the Court is inclined to remove the current Trustee and appoint a successor Trustee to prepare and submit a proper accounting.
9:00	18PR00271	Estate of Gunn, Clayton Edward	At the request of counsel this matter is continued to January 6, 2026 at 9:00 a.m.
9:00	21PR00169	Estate of Sealy, Jim D	At the request of counsel this matter is continued to July 23, 2025 at 9:00 a.m.
9:00	22PR00090	The Celestial Trust, dated 1/29/1979	On the Court's own motion this matter is continued to January 14, 2025 at 9:00 a.m.
9:00	22PR00529	Estate of Branch, Louise D	The First Amended First and Final Report and Account is settled and approved, and the matter is set for a final discharge hearing on May 27, 2025 at 9:00 a.m. The Court will sign the form of order submitted by counsel.
9:00	22PR00567	Estate of Greene, Claudette Kay	At the request of counsel this matter is continued to January 6, 2026 at 9:00 a.m.
9:00	22PR00613	Estate of Williams, Barbara Echo	At the request of counsel this matter is continued to January 6, 2026 at 9:00 a.m.
9:00	23PR00054	Estate of Franco, Leopoldo	At the request of counsel this matter is continued to July 1, 2025 at 9:00 a.m.

9:00	23PR00138	Estate of Duncan, Shirley	The Court will hear from counsel regarding the status of filing the ex parte petition for final discharge.
9:00	23PR00207	Robert E Simpson and Mary E Simpson Revocable Living Trust, dated January 26, 2022	At the request of counsel this matter is continued to April 8, 2025 at 9:00 a.m.
9:00	23PR00387	Estate of Fischbach, John West	Absent objection, the Final Account and Report is settled and approved, and the matter is set for a final discharge hearing on July 8, 2025 at 9:00 a.m. Counsel shall submit a form of order within two weeks.
9:00	23PR00430	Estate of Nuovo, Kerry E	At the request of counsel this matter is continued to April 15, 2025 at 9:00 a.m.
9:00	23PR00482	Estate of Vasquez Burns, Cynthia Dolores	Absent objection the petition is granted and the Court will sign the form of order submitted by counsel.
9:00	23PR00543	Estate of Mossell Jr, Richard Wallace	At the request of counsel this matter is continued to May 20, 2025 at 9:00 a.m.
9:00	23PR00545	Estate of Leonard, Carol L	The Court will hear from counsel as to the status of filing the petition for final distribution.
9:00	23PR00567	Estate of Jordan, Lee Arnold	The Waiver of Accounting and Report of Decedent's Personal Representative and Petition for Final Distribution is settled and approved, and the matter is set for a final discharge hearing on July 8, 2025 at 9:00 a.m. The Court will sign the form of order submitted by the Petitioner.
9:00	23PR00570	Estate of Russo, Hal E	The Court is in receipt of the Ex Parte Petition for Final Discharge and Order, which is in proper form. The Court will sign the Order and no appearances are required.
9:00	23PR00579	Estate of: Scott, Heidi Eva	At the request of counsel this matter is continued to April 8, 2025 at 9:00 a.m.
9:00	23PR00591	Estate of Netto, Sam F	At the request of counsel this matter is continued to June 24, 2025 at 9:00 a.m.

9:00	24PR00021	Estate of McClary, Donna Mae	The Petition for Settlement of the First and Final Report of Administrator is settled and approved, the Review Hearing on April 15, 2025 is vacated, and the matter is set for a final discharge hearing on July 8, 2025 at 9:00 a.m. The Court will sign the form of order submitted by counsel.
9:00	24PR00228	Dotty M Marshall Trust, Dated January 14, 2009 as Amended by the First Amendment of Trust, Dated January 24, 2012	At the request of counsel this matter is continued to April 8, 2025 at 9:00 a.m.
9:00	24PR00437	In the Matter of: Joscak, Hudson	The Court will hear from the Petitioner regarding the status of filing the mandatory Judicial Council Form - Acknowledgment of Receipt of Order and Funds for Deposit in Blocked Account (MC-356).
9:00	24PR00450	Hunter Revocable Inter Vivos Trust	The Court will hear from counsel.
9:00	24PR00473	2017 Revised Jean M. Pratt Revocable Living Family Trust	The Petition is granted. Counsel shall submit a form of order within two weeks.
9:00	24PR00509	Estate of Cornie, Lynn J	The petition is granted, letters testamentary with full authority shall issue, bond is waived, Jane Dolan is appointed as probate referee and a final distribution hearing is set for December 30, 2025 at 9:00 a.m. In the event the Executor is unable to file the petition for final distribution seven (7) days prior to the final distribution hearing, a status update shall be filed seven (7) days prior to the hearing. The Court will sign the form of order submitted by counsel.
9:00	24PR00511	The Diane Connolly Revocable Living Trust	The petition is granted, and the Court will sign the form of order.

9:00	24PR00521	Chicki and Oz Mallan Family Trust, dated October 13, 1995	The Court will hear from counsel.
9:00	24PR00535	Theodore L Hubert and Eileen N Hubert Revocable Living Trust, dated November 9, 1989	The petition is granted and the Court will sign the form of order submitted by counsel.
10:00	19MH00135	*Confidential*	The Second and Final Account is settled and approved, and all previously deferred fees are waived, and the matter is set for a final discharge hearing on July 8, 2025 at 10:00 a.m. The Court will sign the form of order submitted by counsel.
10:00	23MH00544	*Confidential*	The Court will hear from counsel.
10:00	24PR00428	*Confidential*	The Court will hear from counsel.
10:00	PR-38809	*Confidential*	The Court will hear from counsel.
10:00	PR-40736	*Confidential*	The Court will hear from counsel.
10:15	23PR00558	Limited Conservatorship of: Westerlund, Taryn	Based upon the Court Investigator's report dated December 6, 2024, which the Court has read and considered, the conservatorship is necessary and appropriate and shall continue. Fees are deferred. The court investigator information sheet is due by November 17, 2026 with a review hearing on December 29, 2026 at 10:15 a.m. The Court will sign the form of order submitted by counsel.
10:15	24PR00244	Conservatorship of Dean, Carole	Based upon the Court Investigator's report dated December 12, 2024, which the Court has read and considered, the conservatorship is necessary and appropriate and shall continue. Fees are deferred. The court investigator information sheet and the first accounting is due by May 20, 2025 with a review hearing on July 1, 2025 at 10:15 a.m. The Court will sign the form of order submitted by counsel.
10:15	24PR00531	Conservatorship of: Steger, Sanelin	Based upon the Court Investigator's report dated December 30, 2024, the Psychological Assessment of J. Reid McKellar, Ph.D. dated October 14, 2024 and the Declaration of Nikita Green PA-C dated May 30, 2024, which the Court has read and considered, the conservatorship is necessary and

			appropriate and the petition is granted. The conservatee is unable to communicate, with or without reasonable accommodations, a desire to participate in the voting process. Fees are deferred. The court investigator sheet is due by November 11, 2025 with a review hearing on January 6, 2026 at 9:00 a.m. The Court will sign the form of order submitted by counsel.
10:15	PR-35744	Limited Conservatorship of: Garnett, Allan Earl	The Court will hear from counsel regarding the status of filing the first account.
10:15	PR-39787	Conservatorship of Parker, Jenny Marie	Based upon the Court Investigator's report dated December 26, 2024, which the Court has read and considered, the petition is granted. Fees are deferred. The court investigator's information sheet and first accounting are due by November 25, 2025 with a review hearing on January 6, 2026 at 10:15 a.m. All other dates are vacated. The Court will sign the form of order submitted by counsel.
10:30	18PR00412	Conservatorship of Barnes, Charles A	Based upon the Court Investigator's report dated December 4, 2024, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator information sheet is due by November 25, 2025 with a review hearing on January 6, 2026 at 10:30 a.m. Counsel is to submit a form of order within two weeks.
10:30	23PR00025	Conservatorship of Carr: William Paul	On the Court's own motion this matter is continued to February 4, 2025 at 10:30 a.m.
10:30	23PR00557	Conservatorship of Terry, Arianna	Based upon the the Court Investigator's report dated December 17, 2024, which the Court has read and considered, the conservatorship is necessary and appropriate and shall continue. Fees are deferred. The court investigator's information sheet is due by November 25, 2025 with a review hearing on January 6, 2026 at 10:30 a.m. The Court will sign the form of order submitted by counsel.
10:30	24PR00146	Conservatorship of Stewart, Jake	Based upon the Court Investigator's report dated November 20, 2024, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator information sheet and the first accounting is due by May 27, 2025 with a review hearing on July 8, 2025 at 10:30 a.m. The Court will sign the form of order submitted by counsel.
10:30	24PR00173	Conservatorship of Reeson, Gary Lee	Based upon the Court Investigator's report dated December 23, 2024, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator information sheet and the first accounting are due by May 27, 2025 with a review hearing on July 8, 2025 at 10:30 a.m. If appropriate amended letters have been filed,

			those shall issue to allow the co-conservators to access funds from the conservatee's account. The Court will prepare the form of order.
10:30	24PR00256	Conservatorship of: Farris, Hespera	Based upon the Court Investigator's report dated December 19, 2024, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator information sheet and the first accounting are due by May 27, 2025 with a review hearing on July 8, 2025 at 10:30 a.m. Counsel is to submit a form of order within two weeks.
10:30	24PR00455	Conservatorship of Alvarez, Samuel Romo	Based upon the Court Investigator's report dated December 3, 2024 and Dr. Astrid Otten's Capacity Declaration dated September 19, 2024, which the Court has read and considered, the petition is granted. Fees are deferred. The court investigator's information sheet is due by May 27, 2026 with a review hearing on July 8, 2025 at 10:30 a.m. A one-year review of the person and estate is set for January 6, 2026 at 10:30 p.m. with the court investigator's information sheet due by November 25, 2025. The Court will sign the form of order submitted by counsel.
10:30	PR-19570	Conservatorship of Higgins, Elmer Lee	The petition is granted and the Court will sign the form of order submitted to counsel.
10:30	PR-27165	Conservatorship of Arbini, Carlo Joseph, Jr.	Based upon the Court Investigator's report dated December 16, 2024, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator information sheet and is due by November 25, 2025 with a review hearing on January 6, 2026 at 10:30 a.m. The Court will sign the form of order submitted.
10:30	PR-30262	Conservatorship of W, J	At the request of counsel this matter is continued to February 25, 2025 at 10:30 a.m.
10:30	PR-30973	Conservatorship of Clark, Wiley J	Based upon the Court Investigator's report dated December 16, 2024, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees in the amount of \$450.00 are to be paid within 30 days. Additionally, the Fifteenth Account and Report is settled and approved. The next accounting is to be filed by November 24, 2026 with a hearing on January 5, 2027 at 10:30 a.m. The Court will sign the form of order submitted by counsel.
10:30	PR-31692	Conservatorship of Vance, Sharon	Based upon the Court Investigator's report dated December 16, 2024, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator information sheet and is due by November 25, 2025 with a review hearing on January 6, 2026 at 10:30 a.m. The Court will sign the form of order submitted.

10:30	PR-34549	Conservatorship of Brown, Nicole	Based upon the Court Investigator's report dated December 17, 2024, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Court Investigator fees in the amount of \$450.00 are due within 30 days. The court investigator's information sheet is due by November 25, 2025 with a review hearing on January 6, 2026 at 10:30 a.m. Additionally, the Thirteenth Account is settled and approved, including the requested acceptance of Robert L. Brown's resignation and confirmation that Kathy H. Brown shall continue to act as sole Conservator. The next accounting is to be filed by November 24, 2026 with a hearing on January 5, 2027 at 10:30 a.m. The Court will sign the form of order submitted by counsel.
10:30	PR-39622	Conservatorship of Todd, Travis James	Based upon the Court Investigator's report dated December 16, 2024, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator information sheet and is due by November 25, 2025 with a review hearing on January 6, 2026 at 10:30 a.m. The Court will sign the form of order submitted.