

Current Probate Tentative Rulings

Time	Case Number	Style	Tentative
9:00	18PR00563	David Johnson Special Needs Trust	At the request of counsel this matter is continued to August 13, 2024 at 9:00 a.m.
9:00	20PR00366	Estate of Arnold, Robert Irwin	The Court will hear from counsel regarding the status of filing the ex parte petition for final discharge.
9:00	21PR00143	Estate of Forman, Judith Kay	The Court will hear from counsel regarding the status of filing the petition for final distribution.
9:00	21PR00384	Estate of Wheeler, Janet Lynn	The Petition is granted and the Court will sign the form of order submitted by counsel.
9:00	22PR00061	Estate of Medina, Frank Anthony	The petition is granted and the Court will sign the form of order submitted by counsel.
9:00	22PR00276	Estate of Bettencourt, Robert Duane	The First and Final Account and Report is settled and approved, and the matter is set for a final discharge hearing on December 17, 2024 at 9:00 a.m. The Court will sign the form of order submitted by counsel.
9:00	22PR00313	Estate of Jones, Scott Jerald	The First and Final Account is settled and approved, the Review Hearing on July 23, 2024 is vacated, and the matter is set for a final discharge hearing on December 17, 2024 at 9:00 a.m. The Court will sign the form of order submitted by counsel.
9:00	22PR00522	Estate of Godbout, Karen Lee	The Court will hear from counsel.
9:00	22PR00539	Estate of De La Torre, Jose Cruz	The First and Final Account and Report of Executrix is settled and approved, the Review Hearing on June 25, 2024 is vacated, and the matter is set for a final discharge hearing on December 17, 2024 at 9:00 a.m. Counsel shall submit a form of order within two weeks.

9:00	22PR00592	Estate of Casler, Paul Allen	The Court will hear from counsel regarding the status of filing the petition for final distribution.
9:00	22PR00602	Estate of Veach, Mikel James	At the request of counsel this matter is continued to October 29, 2024 at 9:00 a.m.
9:00	24PR00172	Estate of Handley, Sue Carolyn	The petition is granted, letters of administration with full authority shall issue, bond is waived, Jane Dolan is appointed probate referee and a final distribution hearing is set for June 17, 2025 at 9:00 a.m. In the event the administrator is unable to file the petition for final distribution seven (7) days prior to the final distribution hearing, a status update shall be filed seven (7) days prior to the hearing. Counsel is to submit a form of order within two weeks.
9:00	24PR00197	In the Matter of: Yanson, Gabriella	The Application for Appointment of Guardian ad litem is granted. The Petition for Approval of the Disputed Claim of Person with a Disability is granted. Gabriella is not required to attend the hearing, the Court finding good cause to dispense with her personal appearance. The Court will sign the forms of order submitted by counsel. The matter is set for a status hearing on August 6, 2024 at 9:00 a.m. for receipt of the Acknowledgment of Receipt of Order and Funds for Deposit in Blocked Account (MC-356).
9:00	24PR00198	In the Matter of: Gonzalez, Abby	The Application for Appointment of Guardian ad litem is granted. The Petition for Approval of the Minor's Compromise is granted. Abby is not required to attend the hearing, the Court finding good cause to dispense with her personal appearance. The Court will sign the forms of order submitted by counsel. The matter is set for a status hearing on August 6, 2024 at 9:00 a.m. for receipt of the Acknowledgment of Receipt of Order and Funds for Deposit in Blocked Account (MC-356).
9:00	24PR00205	Estate of Davis, Helga J	The Court has not received a waiver of bond from Julie Starkel, nor any indication as to the authority of Lorinda Davis to execute a bond waiver on behalf of William Davis. Thus, the Court requires a bond before issuance of Letters. The petition is granted, letters of administration with full authority shall issue, bond is set at \$65,000, Jane Dolan is appointed probate referee and a final distribution hearing is set for June 17, 2025 at 9:00 a.m. In the event the administrator is unable to file the petition for final distribution seven (7) days prior to the final distribution hearing, a status update shall be filed seven (7) days prior to the hearing. The Court will sign the form of order submitted by counsel.
9:00	24PR00206	Estate of Wellington, Steven	The petition is granted, letters of administration with full authority shall issue, bond is waived, Jane Dolan is appointed probate referee and a final distribution hearing is set for June 17, 2025 at 9:00 a.m. In the event the administrator is unable to file the petition for final distribution seven (7) days prior to the final distribution hearing, a status update shall be filed seven (7) days prior to the hearing. Counsel is to submit a form of order within two weeks.

9:00	24PR00212	Julia Medina Flores Revocable Trust	The Court will hear from counsel.
9:00	24PR00214	Estate of: Nelson, Daniel	Absent objection the petition is granted and the Court will sign the form of order submitted by counsel.
9:00	24PR00216	Joel D Thomas and Teresa A Thomas Revocable Trust, Dated May 17, 2004	There is no indication that the Settlor intended either the Raymond James Investment Account, or the IRA to be assets of the Trust. The IRA is not listed in any Schedule attached to the Trust, there is no general assignment, and the Raymond James Investment Account that is identified in the Trust (account number 253CR209) is a different account than what Petitioner now seeks to be deemed a Trust asset (account number xxxTH704). Thus, the Petitioner has failed to satisfy the requirements of <i>Probate Code</i> §850 and the Petition is denied.
9:00	24PR00220	Estate of Anderson, Russell Leonard	The petition is granted, letters of administration with full authority shall issue, bond is waived, Jane Dolan is appointed probate referee and a final distribution hearing is set for June 17, 2025 at 9:00 a.m. In the event the administrator is unable to file the petition for final distribution seven (7) days prior to the final distribution hearing, a status update shall be filed seven (7) days prior to the hearing. The Court will sign the form of order submitted by counsel.
9:00	PR-40950	Helen L Comer Special Needs Trust	The Court is in receipt of the Eleventh Account and Report, which has been noticed for hearing on July 2, 2024 at 9:00 a.m. The hearing on June 18, 2024 is off calendar and no appearances are required.
9:00	PR-40952	Laura Deanne Parker Special Needs Trust	The Eleventh Account and Report is settled and approved. The next accounting is to be filed by May 1, 2025 with a hearing on June 17, 2025 at 9:00 a.m. The Court will sign the form of order submitted by counsel.
10:00	PR-29701	LPS Conservatorship of Vannote, Maureen	The Court will hear from counsel.
10:15	21PR00116	Conservatorship of Irvin, Phyllis Jean	At the request of counsel this matter is continued to July 2, 2024 at 10:15 a.m.
10:15	22PR00210	Conservatorship of: Burk, Ashlie Danielle	Based upon the Court Investigator's report dated June 7, 2024, which the Court has read and considered, the conservatorship is necessary and appropriate and shall continue. Fees are deferred. The court investigator's information sheet is due by May 5, 2026 with a review hearing on June 16, 2026 at 10:15 a.m. The Court will sign the form of order submitted by counsel.

10:15	22PR00501	Conservatorship of Maguire, Marie A	On the Court's own motion this matter is continued to July 2, 2024 at 10:15 a.m.
10:15	PR-38757	Conservatorship of Proebstel, Michael	Based upon the Court Investigator's report dated June 13, 2024, which the Court has read and considered, the conservatorship is necessary and appropriate and shall continue. Fees are deferred. The court investigator's information sheet is due by May 5, 2026 with a review hearing on June 16, 2026 at 10:15 a.m. The Court will sign the form of order submitted by counsel.
10:15	PR-39110	Limited Conservatorship of: JERGENTZ, KRISTIN	The conservatorship is terminated by operation of law due to the death of the limited conservator Eric Jergentz on March 27, 2024. All previously deferred fees are waived. Mr. Hatch is relieved as counsel.
<u>10:30</u>	22PR00284	Conservatorship of: Gonzales, Sierra	Based upon the Court Investigator's report dated May 13, 2024, which the Court has read and considered, the conservatorship is necessary and appropriate and shall continue. Fees are deferred. The court investigator's information sheet is due by May 6, 2025 with a review hearing on June 17, 2025 at 10:30 a.m. the Court will sign the form of order submitted by counsel.