

**Current Probate Tentative Rulings**

<b>Time</b>	<b>Case Number</b>	<b>Style</b>	<b>Tentative</b>
<b>9:00</b>	16PR00126	Estate of Shird, Nancy J	At the request of counsel this matter is continued to December 31, 2024 at 9:00 a.m.
9:00	17PR00253	Trusts Created Under The Charles Rudolph Bocks and Cora Trevorow Bocks Trust Agreement dated June 16, 1977	At the request of counsel this matter is continued to December 31, 2024 at 9:00 a.m.
9:00	19PR00099	Estate of Cunningham, Calvin C	At the request of counsel this matter is continued to March 25, 2025 at 9:00 a.m.
9:00	20PR00133	Estate of Reilley, Michael	At the request of counsel this matter is continued to March 25, 2025 at 9:00 a.m.
9:00	21PR00103	Estate of Roberts, Josephine	The First and Final Account is settled and approved, and the matter is set for a final discharge hearing on March 25, 2025 at 9:00 a.m. Counsel shall submit a form of order within two weeks.
9:00	22PR00439	Estate of Berstein, Elizabeth Ann	The Court will hear from counsel as to the status of filing the ex parte petition for final discharge.
9:00	23PR00092	Maguire Trust as Amended dated July 22, 2008	The Court finds Evidence Code §§960 and 961 inapplicable here. However, the Court finds that the Subpoena to Christian Atherton seeks communications relevant to an issue between parties all of whom claim through a deceased client, and therefore Evidence Code §957 is applicable here, and the attorney-client privilege does not prevent production of the requested information. The Motion is granted, and the Court will sign the form of order submitted by counsel.

9:00	23PR00096	Estate of Jackson, Linda Mary	At the request of counsel this matter is continued to June 17, 2025 at 9:00 a.m.
9:00	23PR00157	Estate of Devlin, Lorine	The Court will hear from counsel as to the status of filing the petition for final distribution.
9:00	23PR00215	Estate of Glenda Gail Wilkins Revocable Trust	The Court will hear from counsel as to the status of filing the receipts of final distribution from Keith Wilkins and Joseph Kurt Wilkins.
9:00	23PR00310	Estate of Lindsey, Michael A	At the request of counsel this matter is continued to December 31, 2024 at 9:00 a.m.
9:00	23PR00442	In the Matter of: Altman, Alexis	The Court is in receipt of the Acknowledgment of Receipt of Order and Funds for Deposit in Blocked Account (MC-356). This matter has concluded, and no appearances are required.
9:00	23PR00603	Estate of Jackson, Melissa Dee	The petition is granted, letters of administration with full authority shall issue, bond is waived, Jane Dolan is appointed probate referee, and a final distribution hearing is set for January 7, 2025 at 9:00 a.m. In the event the administrator is unable to file the petition for final distribution seven (7) days prior to the final distribution hearing, a status update shall be filed seven (7) days prior to the hearing. The Court will sign the form of order submitted by counsel.
9:00	24PR00070	Estate of Cunningham, John Delbert	The Petition for Final Distribution is settled and approved. The Review Hearing on March 25, 2025 at 9:00 a.m. shall remain on calendar for status of final discharge. The Court will sign the form of order submitted by counsel.
9:00	24PR00082	In the Matter of: Ortega, Elijah	The Court is in receipt of the Acknowledgment of Receipt of Order and Funds for Deposit in Blocked Account (MC-356). The Order to Show Cause issued to Gregory Finch on August 27, 2024 is vacated, this matter has concluded, and no appearances are required.
9:00	24PR00212	Julia Medina Flores Revocable Trust	The Court will retain jurisdiction of the settlement reached by the parties pursuant to CCP §664.6 and the matter is dismissed with prejudice.

9:00	24PR00249	Estate of: Davidson, Gloria Dean	As the Court has not received an amended petition addressing the deficiencies in the original petition that were set forth in the court's minute order of July 23, 2024, the petition is denied without prejudice.
9:00	24PR00342	Estate of Abramson, Debra Dwyer	The petition is granted, letters of administration with full authority shall issue, bond is waived, Jane Dolan is appointed probate referee, and a final distribution hearing is set for September 23, 2025 at 9:00 a.m. In the event the administrator is unable to file the petition for final distribution seven (7) days prior to the final distribution hearing, a status update shall be filed seven (7) days prior to the hearing. Counsel is to submit a form of order in two weeks.
9:00	24PR00350	Estate of Cline, Evelyn M	The petition states that the decedent died with a will dated October 18, 1994, however said will is not attached to the petition. This matter is continued to October 29, 2024 at 9:00 a.m. for petitioner to file an amended petition with a copy of the will attached.
9:00	24PR00351	Estate of Mack, Dorothy Lee	The Petition is granted, letters of administration with full authority shall issue, Jane Dolan is appointed probate referee, and a final distribution hearing is set for September 9, 2025 at 9:00 a.m. The Court notes that it has not yet received the required Waiver of Bond from Larry Bankston. If the Waiver of Bond is submitted at or before the hearing, bond will be waived. If the Waiver is not received, the Court will set bond in the amount of \$10,000. In the event the administrator is unable to file the petition for final distribution seven (7) days prior to the final distribution hearing, a status update shall be filed seven (7) days prior to the hearing. Counsel shall submit a form of Order and Letters.
9:00	24PR00356	Ruth M Soito Revocable Inter Vivos Trust Dated February 27, 2007	The petition is granted. Counsel is to submit a form of order within two weeks.
9:00	24PR00360	Estate of: Atterbury, Diane	The petition is granted, and the Court will sign the form of order submitted by counsel.
9:00	24PR00370	Estate of Upton, Anna M	The Court notes the following: (1) Paragraph 2.c. of the Petition is incomplete as it fails to indicate whether Petitioner seeks full or limited authority; (2) There is no Notice of Hearing or Proof of Service in relation to the Petition for Waiver of Bond, which the Court denies; (3) Waivers of Bond have not been submitted for Robert Upton, Kandis Irby and Cody Ray Bennett Upton; (4) The Court has not received an executed Duties and Liabilities of Personal Representative, Mandatory Judicial Council Form DE-147; and (5) Petitioner has not submitted proposed Letters. The Court will hear from counsel.

9:00	24PR00374	Estate of: St Clair, Jennifer Ann	The petition is granted, and the Court will sign the form of order submitted by counsel.
9:00	24PR00375	The John H. Kaiser Revocable 2017 Trust	The petition is granted, and the Court will sign the form of order submitted to counsel.
9:00	24PR00385	Estate of: Meadows, Mary Jane	The petition is granted, and the Court will sign the form of order submitted by counsel.
9:00	PR-38153	In Re the Robert A Goodman, Jr. Irrevocable Special Needs Trust	The Ninth Account and Report is settled and approved. The next accounting is to be filed by August 7, 2026, with a hearing on September 22, 2026 at 9:00 a.m. The Court will sign the form of order submitted by counsel with modification to identify the correct judicial officer at Page 1, Line 24.
9:00	PR-39743	Parker Irrevocable Trust Established April 16, 2010	The petition for instructions regarding in-home caregiving and nursing care disbursements is granted and the Court will sign the order submitted by counsel.
9:00	PR-40572	Jennifer Powell Trust	The Court will appoint Susan Eidson as trustee of the Jennifer Powell trust for purposes of distributing the assets of the trust after payment of any outstanding bills.
<b>10:00</b>	23MH00481	*Confidential*	On the request of counsel this matter is continued to March 25, 2025 at 10:00 a.m.
10:00	PR-38321	*Confidential*	The Court will hear from counsel.
10:00	PR-40489	*Confidential*	The Court will hear from counsel.
<b>10:15</b>	21PR00393	Conservatorship of Todt, Viola	Schedule C is missing from the Final Account (there is a duplicate of Schedule A instead). The matter is continued to October 15, 2024 at 10:15 a.m. for the filing of an amended accounting.
10:15	22PR00079	Conservatorship of Sandals, Shirley D	The Court will hear from counsel regarding the status of filing the Supplemental Second Account.

10:15	23PR00242	Limited Conservatorship of: Perry, David Roy	Based upon the Court Investigator's report dated September 6, 2024, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator information sheet is due by August 11, 2026 with a review hearing on September 22, 2026 at 10:15 a.m. The Court will prepare the form of order.
10:15	23PR00412	Limited Conservatorship of: Murray, Savanna Rae	Based upon the Court Investigator's report dated September 11, 2024, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator information sheet is due by August 11, 2026 with a review hearing on September 22, 2026 at 10:15 a.m. The Court will sign the form of order submitted by counsel.
10:15	24PR00343	Conservatorship of Williams, Judith Mary	The Court will hear from counsel.
10:15	PR-38562	Limited Conservatorship of: Olsen, Melissa	The Court will hear from counsel.
10:15	PR-41362	Limited Conservatorship of Samuel Denhalter	The petition is granted. Fees are waived. A transfer-out review is set for November 5, 2024 at 10:15 a.m. The Court will sign the form of order submitted by counsel.
<b>10:30</b>	24PR00071	Conservatorship of: Song, Chance Cheng	Based upon the Court Investigator's report dated September 18, 2024, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The Conservatee is not capable of communicating, with or without reasonable accommodation, a desire to participate in the voting process. The court investigator information sheet is due by August 12, 2025 with a review hearing on September 23, 2025 at 10:30 a.m. The Court will sign the form of order submitted by counsel.
10:30	24PR00388	Conservatorship of Stone, Carol	The Court will hear from counsel.
10:30	PR-22201	Conservatorship of Payne, Susan Lynn	Based upon the Court Investigator's report dated August 22, 2024, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator information sheet is due by August 12, 2025 with a review hearing on September 23, 2025 at 10:30 a.m. The Court will sign the form of order submitted by counsel.

10:30	PR-39437	Conservatorship of Shaw, Chelsea	Based upon the Court Investigator's report dated September 18, 2024, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator information sheet is due by August 12, 2025 with a review hearing on September 23, 2025 at 10:30 a.m. Counsel for the conservator is directed to discuss filing a petition to transfer the conservatorship to Shasta County with his client. The Court will sign the form of order submitted by counsel.
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